# User Guide

# Tracking E-mail Campaigns with G-Lock Analytics

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### **Introduction**

With G-Lock Analytics service you can clearly understand what is happening to your emails after they are sent.

With our reports you can figure out if your customers find your emails interesting, or what part of them they like more. For instance, if you are selling products online, and you send out a regular newsletter with a list of new products, you could use G-Lock Analytics to see what your customers are most interested in.

With G-Lock Analytics you can track:

- Email opens (for HTML emails)
- Link clicks (for HTML and text emails)
- Email prints and forwards
- How many recipients read your email in the plain text format
- Unsubscribes
- Most engaged recipients
- Which email clients your recipients use to open your message
- Geographical localization of unique opens and clicks

All the stats are delivered to you in real time! And you can export email tracking reports to a file at any time.

**Warning!** G-Lock Analytics interface is NOT compatible with the Internet Explorer 6. Please, don't use IE 6 to open G-Lock Analytics.

### Creating User Account on G-Lock Analytics

To start, you need to setup a user account on G-Lock Analytics. This is where your email campaign tracking metrics will be stored. You will be able to login and see the reports at any time. To create a user account:

- 1. Go to G-Lock Analytics site at http://glockanalytics.com/pricing
- 2. Select the plan.
- 3. Click "Signup".

Our plans are limited by the number of subscribers. A "subscriber" means a unique person (email address) in your list. For example, if you have a list of 8000 recipients, the Basic plan is enough. And you can send as many emails to those people per month as you want. The number of email messages (campaigns) per month does not matter. The most important thing is to watch that the number of unique email addresses in your list does not exceed 10000. When you see that you have more than 10000 subscribers, you need to upgrade to a higher plan.

After you signup for a plan, the system will automatically create your user account on glockanalytics.com. Your login email address and password will be sent you via email. You will be able to change your password from your account.

### Downloading Redirect Script

After you login, you will be asked to download a redirect script and upload it to your website. The redirect script is used to generate tracking links from normal links.

Uploading the redirect script to your website is required.

After you upload the redirect script to your website, tracking links will go through your own domain.

If your website is hosted on a Unix/Linux platform, download the PHP redirect script from <u>http://app.glockanalytics.com/scripts/r.php</u>

If your website is hosted on a Windows platform, download the ASP redirect script from <u>http://app.glockanalytics.com/scripts/r.asp</u>, or download the ASPX redirect script from <u>http://app.glockanalytics.com/scripts/r.aspx</u>

Then upload the redirect script to your website. If you don't know how to upload the redirect script, send us at <a href="mailto:support@glocksoft.com">support@glocksoft.com</a> your login and password for your website (FTP server) and we will upload the script for you.

### Adding Email Campaign to G-Lock Analytics

After you uploaded the redirect script to your site, you can add an email campaign to your account.

To add a campaign, click on Add Campaign button and fill in the form:

Campaign Name	Any name for your campaign (you can enter the subject of your email, for example)
Number of Recipients	Enter the number of recipients you will send the message to
Number of Bounced	If you process bounced emails, you can enter the number of bounces into this field after the email is sent
Use merge tag	Check this box and type the Email field name in the format supported by the Merge option in your email sending program. Example: [Email], or %%Email%%, etc. Merging the Email field is <u>required</u> if you want to see the email addresses of the recipients who opened your message and who clicked on the link.
Use redirect script:	Check this box and type the URL of the redirect script on your website, for example: http://www.yourdomain.com/r.php

After you complete the form, click **Save** to add the campaign to your account.

G-Lock Analyt Campaigns	ics	
All Campaigns TAGS	Add Campaign / E Name 1 Add campaign	dit Campaign 🥥 Delete Selected Recipients
New tags will appear here as long as you will add them to the campaigns.	Campaign name Number of recipients	Can't send emails to Yahoo? Read this
	Number of bounced Use email merge tag Use redirect script	0 ✓ %%Email%%  ✓ http://www.glockeasymail.com/r. ✓ don't use this option with G-Lock EasyMail
		Save Cancel

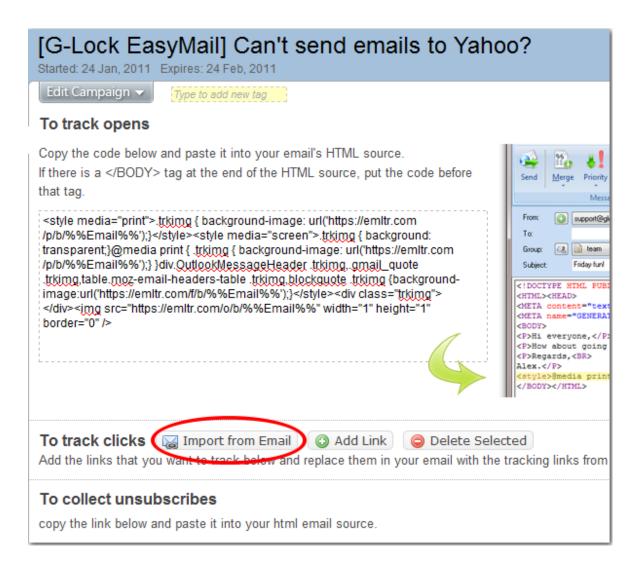
### How to Track Clicks: Inserting Tracking Link into Email

Click on the campaign name and then click on the **"Tracking Code and Links"** at the left side.

There are two ways to add tracking links to the message: 1) by importing links from the email and 2) by adding links manually.

#### 1) Importing Links from Email

If your message contains a lot of links that you want to track, use the **"Import from Email"** option to convert regular links into tracking links.



If you send a HTML email, paste your HTML source. If you send a plain text message, paste your text and click on the **"Import Links"** button.

G-Lock Analytics will replace regular links inside your email into tracking links. After the links are converted, copy your email with tracking links and paste it into your email sending program.

[G-Lock EasyMai Started: 24 Jan, 2011 Expires: 2	•	ails to Yahoo?
Edit Campaign 🔻 Type to a	add new tag	
To trac <sub>Copy the</sub> Import links	s from email	
that tag. If you want to track link	or plaint text email to convert your l ks from both html and plain text pa email were converted and replace	rts just repeat the operation.
/p/b/%%i transpar /p/b/%%i trkimg taimage:u 	ders have recently started having t hoo email addresses. Despite co s emails were moved to the spam w to find out the answer:	roubles with delivering A Priday I Friday I
border= http://www.glockeasy Here's to your succes		cryone,- bout god dr, 
Julia <u>Gulevich</u> G-Lock Software julia@glocksoft.com	Undo Cu <u>t</u> Copy	//ITML>
To trac Add the	Paste Delete	s X Cancel inks fro
To collect unsubscribes	Select <u>A</u> ll <u>H</u> ighlight Keyword Show <u>K</u> eyword Density	n-ioiden

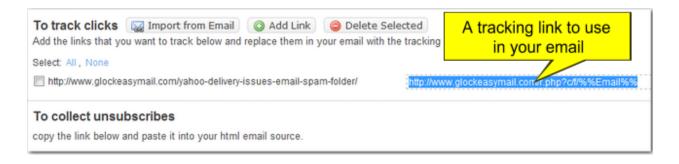
### 2) Adding Links Manually

If your message contains a few links, or if you want to track only specific links in your message, use the "Add Link" button to convert the links manually.

Type an URL including http:// and anchor text (optional) and click on **"Add Link"**.

	u want to track below and replace them repla
URL http: Anchor text <u>Add</u>	//www.glockeasymail.com/yahoo-delivery-issu Anchor Text Add Link or <u>Cancel</u>
To collect unsu copy the link below a	bscribes and paste it into your html email source.

#### The tracking link will be displayed at the right side.



### Copy the tracking link.

To track clicks Amport from Email Add Link Content Add the links that you want to track below and replace them in your email with the		e second column	
Select All, None	indening inits norm in	contra contrant.	
http://www.glockeasymail.com/vahoo-delivery-issues-email-spam-folder/	http://www.elockaspur	mail.com/r.php?c/t/%%	Email% %
	an summer of the second	<u>U</u> ndo	- In the Interest of the
To collect unsubscribes		Cu <u>t</u>	
copy the link below and paste it into your html email source.		Сору	)
<a href="http://www.glockeasymail.com/r.php?u/b/%%Email%%">Unsubscribe</a>	Don't forget to Ex. http://myhe	Paste Delete	

Open the message in your email sending program

Put the mouse at the place where you want to insert the link. Or, highlight the anchor text that you would like to hyperlink.

Click on **Insert Link** button and paste the tracking link you copied from G-Lock Analytics.

If the recipient clicks on the tracking link, G-Lock Analytics will count a click.

	3 B 🕫	Edit Message	Contractor of	start land		×
Messag	ge Edit Tools G-Lock /	Analytics				Ø
The Times New F	i lean lean	Find	Table - Picture Horizontal Line	Bignere -	Attachment	
	Edit			Insert		
From:	G-Lock Software					•
To:						•
	My Subscribers					•
Subject:	[G-Lock EasyMail] Can't send emails to	Yahoo? Read this				•
delivering their setup sender a on Yahoo. W	ed senders have recently starte r messages to Yahoo email add authentication records emails w hy? the answer in this article.	dresses. Despite correctly	lder			
	Paste the trackin	ОК				н
Click on the link	: below to unsubscribe:					
Edit Source F	Preview Text Part Group Merge Pre			-		
Done		Western European (Windows)	180	CAPS N	UM SCAL INS	1

**Tip:** If you want to <u>attach a tracking link to an image</u> and track the image clicks, add a tracking link for the image to G-Lock Analytics, insert the image into the message, then select the image, click on **"Insert Link"** and paste your tracking link for the image. When a recipient clicks on the image, G-Lock Analytics will count an image click.

**Important!** To track the email addresses of the recipients who clicked on the link, you MUST merge the Email field into the tracking link. To do this, make sure you checked the **"Use merge tag"** option on the **"Add/Edit Campaign"** screen and typed the field name in the format that the Merge feature in <u>your</u> email program supports.

The tracking link with the merged field will look like below:

#### https://www.glocksoft.com/r.php?c/kw4/%%Email%%

where %%Email%% is the field name that stores the recipients' email addresses in your address book.

### How to Track Opens: Inserting Tracking Image into Email

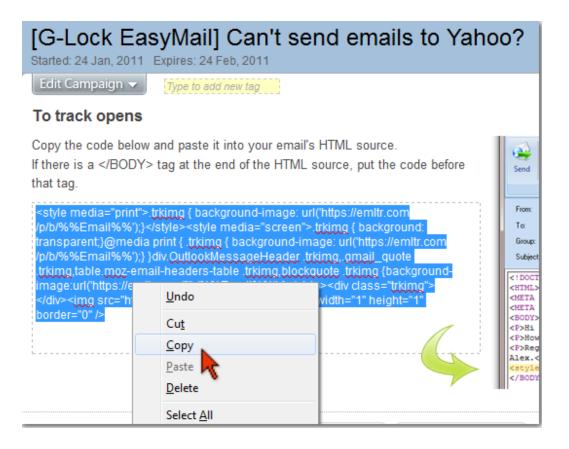
Opens are tracked by a small transparent image that you insert into the email source. When a recipient opens the email, the image code works and G-Lock Analytics counts an open.

That's why opens can be tracked for HTML emails only. If the recipient reads the email with images blocked, or on a mobile device in the plain text format, the open is not counted.

G-Lock Analytics automatically generates a tracking image code for you. All you need to do is copy the code from G-Lock Analytics and paste it into your email source.

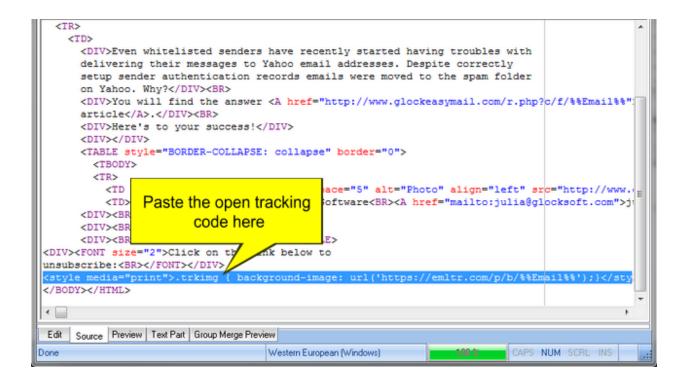
Just follow these steps:

1. Copy the open tracking code under **"Tracking Code and Links"** tab.



2. Go to the HTML source of your email and paste the open tracking code somewhere at the end of the HTML code, for example, before the </BODY> tag.

**Important!** To track the email addresses of the recipients who opened your email, you MUST merge the Email field into the tracking image link. To do this, make sure you checked the **"Use merge tag"** option on the **"Add/Edit Campaign"** screen and typed the field name in the format that the Merge feature in <u>your</u> email program supports.



**Tip:** Many email clients block the images by default. If your email message contains some pictures, for example, pictures of the products, goods you're selling or the like, it is a good incentive for the recipient to click on the link and download the images. The open will be counted in this case. But what if your email doesn't contain any images besides the tracking one? Why will the recipient download any pictures if the email doesn't contain them? Therefore, I would recommend that you insert your photo near your signature at the end of the message (like I did in my emails). As the alternative text for the photo you can write something like "My Photo". It won't arouse any suspicion with the recipient and there is a chance the recipient will download the photo to see you. The tracking image will be loaded together with your photo and the open will be counted.

### How to Track Email Prints and Forwards

You don't need to insert any additional code into your message source to track email prints and forwards. The code you use to track opens already includes the code for tracking prints and forwards.

Not all email clients and web based services allow track email prints and forwards. See the table below to know where it works and where it doesn't work.

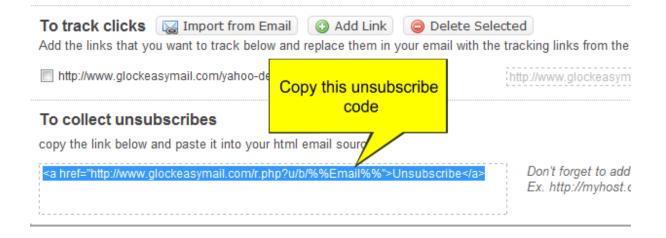
Email Client/Web Mail	Print Tracking	Forward Tracking
Yahoo!Mail	۲	
AOL Web	0	
Gmail	٢	٢
Hotmail/MSN/Live	٢	٢
GMX.com (web mail)	۲	۲
Windows Mail	۲	
Outlook 2010		
Outlook 2003	۲	
Mozilla Thunderbird	٢	٢

**Note:** Each time the recipient **prints or forwards** the email, G-Lock Analytics records **an additional open**. Because of this the number of opens for the recipient may be higher than the real number of times the recipient opened the email.

### Inserting Unsubscribe Link into Email

Using G-Lock Analytics you can collect unsubscribes from each email campaign. G-Lock Analytics automatically generates an unsubscribe code for you. You just need to copy the unsubscribe code from G-Lock Analytics and paste it into your email source. Just follow these steps:

1. Copy the unsubscribe code under **"Tracking Code and Links"** tab.



2. Go to the HTML source of your email and paste the unsubscribe code at the place where you want the Unsubscribe link to show.

When the recipients open your email, they will see the Unsubscribe link. If they want to unsubscribe, they will click on **"Unsubscribe"**.

### Merging Custom Field into Tracking Link

In some cases email senders need to embed a custom field other than Email, for example UserID, into the link. That field will not be passed to G-Lock Analytics, it will be passed to the browser only and used to identify the recipient on the server to access certain content.

To merge a custom field into the tracking link and pass that field to the browser once a recipient clicks on the link in the email, follow these steps.

Copy the tracking link and paste it into your email message instead of the original link. Example:

https://www.glocksoft.com/r.php?c/kw4/%%Email%%

This link must already contain the merged Email field in order G-Lock Analytics can record unique clicks. (**Note:** to merge the Email field into the tracking links, be sure to check the "Use Merge Tag" option when you add the campaign and type the field name in the appropriate format supported by the Merge feature in your email sending program).

To merge another custom field into the tracking link, add the **&** character after the "Email" field and type your custom field in the right format, for example:

https://www.glocksoft.com/r.php?c/kw4/%%Email%%&userid=%%ID %%

Note that you need to paste the tracking link and merge your custom field into the link in both HTML source and plain text part of the message.

### Viewing Email Tracking Reports on G-Lock Analytics

After your email message is sent, you can go to your G-Lock Analytics account and watch email tracking statistics collecting in real time. Click on the campaign name and see the reports:

#### Overview

The "Overview" report gives you the general stats on your campaign.

Campaigns				
-Back to campaigns	[G-Lock Eas Started: 24 Jan, 2011	syMail] Can't send emails to	Yahoo?	
Tools:	Edit Campaign 👻	Type to add new tag		
Tracking Code and Links				_
Reports:	Recipients		8 Total	Printed twice
Cut. Overview	Unique Opens	50%	4 Unique Opens 9 Total opens	Forwarded once
& Recipient Activity		Read(13%)     Skimmed(0%)     Glanced(0%)	Read Plain text version(37%)	
<ul> <li>Most Engaged Recipients</li> <li>Link Click Activity</li> </ul>	Unique Clicks	38%	3 Unique Clicks 3 Total clicks	
Geographic Localization     Unsubscribed recipients	Bounced	0%	0 Bounced	
Email clients usage	Unsubscribed	0%	0 Unsubscribed	
	• Unique opens	Unique clicks		

Here you can see:

- total of recipients
- number of unique/total opens
- how many recipients opened your email in the plain text format (%)

- number of unique/total clicks
- number of prints and forwards
- number of bounced emails
- number of unsubscribes

#### Timeline

The "Timeline" report will show you the campaign statistics for a certain period of time. You can define the time period yourself: month, day, or hour.

Campaigns	
- Back to campaigns	[G-Lock EasyMail] Can't send emails to Yahoo? Started: 24 Jan, 2011 Expires: 24 Feb, 2011
Tools:	Edit Campaign - Type to add new tag
Tracking Code and Links	Unique Clicks(3) / Unique Opens(4)
Reports:	Zoom level: Month Day Hour Unique opens  Unique clicks
LaL Overview	
O Timeline	
Recipient Activity	
Most Engaged Recipients	
De Link Click Activity	
Geographic Localization	
& Unsubscribed recipients	
🐱 Email clients usage	
	4 3 24 AN

#### **Recipient Activity**

In the "Recipient Activity" report you can see the email addresses of the recipients who opened your email, clicked on the links within the email as well as who printed and forwarded your message. You can export the email addresses either to a CSV file or Excel XML file.

**Note:** Each time the recipient **prints or forwards** the email, G-Lock Analytics records **an additional open**. That's why the number of opens for the recipient may be higher than the real number of times the recipient opened the email.

<u>– Back to campaigns</u>	[G-Lock EasyMail] Started: 24 Jan, 2011 Expires: 24 Fe		iena el	mails t	o ranoc
Tools:	Edit Campaign 🔝 Type to add	new tag			
Tracking Code and Links Reports:	Active Recipients Snap	shot : 4			
L Overview	Email Address	Opens	Clicks	Prints	Forwards
L Overview	tst@aol.com	1	1	0	0
J Timeline	an i@live.com	4	1	1	1
Recipient Activity	h@yahoo.com	3	1	0	0
Recipient Activity	s a@gmail.com	1	0	1	0
Most Engaged Recipients					
Link Click Activity					
Geographic Localization					
Lunsubscribed recipients					
🐱 Email clients usage	Show 25 - per page			us 1 next	

#### Most Engaged Recipients

Here you can see a list of most engaged recipients of your email campaign. Most engaged recipients are determined based on the number of opens/clicks that you define in your account settings. Click on the "Account" and look at the bottom of the page.

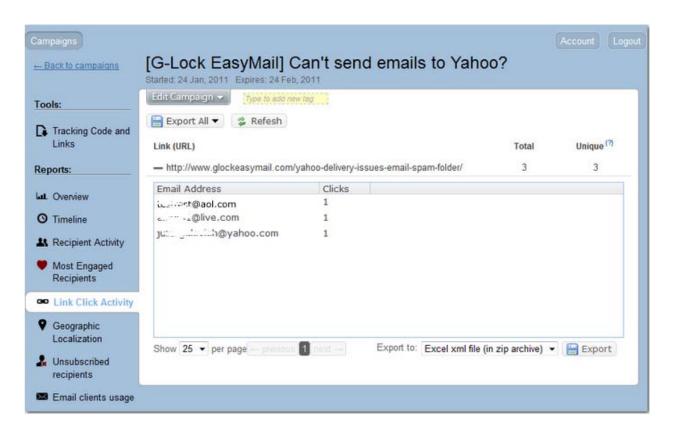
By default most engaged recipients are selected by 3 opens/clicks. This means in the "Most Engaged Recipients" report you will have a list of recipients who opened your email or clicked on the links 3 times or more.

- Back to campaigns	[G-Lock EasyMail] Started: 24 Jan, 2011 Expires: 24 Fe		end e	mails to	Yahoo?
Tools:	Edit Campaign - Type to add	new tag			
Tracking Code and Links Reports:	Most engaged recipien				
LaL Overview	Email Address	Opens	Clicks	Prints	Forwards
an Overview	a1@live.com	4	1	1	1
O Timeline	j: h@yahoo.com	3	1	0	0
Recipient Activity					
Most Engaged Recipients					
Click Activity					
Geographic Localization					
L Unsubscribed recipients					
Email clients usage	Show 25 - per page			us 1 next	

#### Link Click Activity

The "Link Click Activity" report will show you which links in your email were clicked, who clicked them and how many times.

You can export the report either to a CSV file or Excel XML file.



### Geographic Localization

Under "Geographic Localization" you can see the recipient's activity on your email all over the world for a selected period of time. Put the mouse on a country to see how many visits your email got from that country.

Under the map there is a list of countries and the number of email opens from each country.

#### **Unsubscribed Recipients**

Here your unsubscribed recipients will be collected if you use the unsubscribe link generated by G-Lock Analytics. You can export unsubscribes to a CSV file, zipped CSV file or Excel XML file.

#### **Email Clients Usage**

G-Lock Analytics registers what email client the recipient uses to open your email and saves collected data to the report called **"Email clients usage"**.

- Back to campaigns	[G-Lock EasyMail] Can't send e Started: 24 Jan, 2011 Expires: 24 Feb, 2011	
Tools:	Edit Campaign - Type to add new tag	
Tracking Code and Links	Recipient email client usage	
Reports:	- Hotmail	55%
Overview	in Firefox	55%
O Timeline	Yahoo mail	27%
Recipient Activity	in Firefox	27%
Most Engaged Recipients	GMail	18%
Link Click Activity	in Firefox	18%
Geographic Localization	Web-based Email client	9%
Lunsubscribed recipients	in Firefox	9%
	Microsoft Outlook	9%
Email clients usage	Windows Live Mail	9%

This report provides a great overview of which email clients are popular and splits them up by version. This is crucial for email clients like Outlook, where your real concern is Outlook 2007 users as opposed to those using older versions. We list the most popular clients at the top of the report so you can quickly see the versions that need your attention.

Why is this useful? For testing purposes. The hardest part about designing email newsletters is making them look great in different email clients. This report is a huge time saver. Once you know what email applications your subscribers use to read your emails, you can setup test accounts in these clients/services and send a test copy of your message to those accounts prior to emailing to the whole list. You will clearly see what part of the email needs your primary attention. You will also understand whether your email is delivered to the Inbox, or to the Junk/Bulk email folder and fix potential problems before your email campaign is launched.

## <u>Afterword</u>

We'd really love for you to tell us what you like and dislike in G-Lock Analytics email tracking service. If you dislike anything and would like it to be improved, or have any suggestions for new features, please, take just a few seconds, and send us an email at <a href="mailto:support@glocksoft.com">support@glocksoft.com</a> sharing your thoughts.

Your suggestions can make a big difference, and will help us develop and improve the service for you. It's thanks to our fantastic user-base that we keep adding more and more features - and that's what makes us the best email marketing tool.

Sincerely, G-Lock Software Team <u>www.glocksoft.com</u> <u>www.glockanalytics.com</u>